



The Referral Exchange Network

Membership Application

Submitting an application does not guarantee a seat. The Membership Team will tell you once it has reviewed your application.

MEMBERSHIP CLASSIFICATION (SEAT)

The group seats one member per classification, so name the seat you are applying for and the Membership Team will check it against existing members.

APPLICANT AND BUSINESS

LAST NAME

FIRST NAME

M.I.

DATE

BUSINESS NAME

WEBSITE

STREET ADDRESS

UNIT #

CITY

STATE

ZIP CODE

BUSINESS PHONE

EMAIL

DESCRIPTION OF BUSINESS

LENGTH IN BUSINESS

EDUCATIONAL BACKGROUND IN PROFESSIONAL CLASSIFICATION

ELIGIBILITY

Has your professional license ever been suspended or revoked?

YES ☐

NO ☐

IF YES, GIVE THE DETAILS

Have you ever been convicted of, or pled guilty to, a crime?

YES ☐

NO ☐

IF YES, GIVE THE DETAILS

Is the classification you are applying for your primary occupation?

YES ☐

NO ☐

REFERRAL EXCHANGE SPONSOR

STANDARDS AND EXPECTATIONS

Can you commit to arriving at meetings on time and staying the full meeting? YES ☐ NO ☐

Are you willing and able to send a substitute when you cannot attend? YES ☐ NO ☐

Are you willing and able to bring referrals and visitors to the group? YES ☐ NO ☐

Do you belong to other networking organizations? YES ☐ NO ☐

IF YES, LIST THEM

BUSINESS REFERENCES

Please list two professional references.

Reference 1

FULL NAME

RELATIONSHIP

PHONE

COMPANY

ADDRESS

Reference 2

FULL NAME

RELATIONSHIP

PHONE

COMPANY

ADDRESS

BYLAWS, PROCESS AND FEES

- Prospective members must have a sponsor.
- The Membership Team reviews your application and tells you the outcome.
- A new member is announced at the meeting after acceptance and payment.
- Fees: \$50 application and \$295 a year, by cash, check, or Zelle. Renewal fees and discounts are up to the leadership team.
- Membership is at will for both sides and creates no contractual right to continued membership.

TERMS AND CERTIFICATIONS

I certify that my answers are true and complete to the best of my knowledge, and I understand that false or misleading information may result in my release. Upon acceptance I agree to abide by the group's bylaws, fees are non-refundable, and the membership term runs one year from the application date. Any liability to me involving the group and its members is limited to the annual membership fee I paid.

☐ I agree to the bylaws, terms and certification above.

SIGNATURE

DATE

MEMBERSHIP COMMITTEE USE ONLY

DATE APPROVED / DENIED

DATE MEMBER NOTIFIED

COMMITTEE MEMBER NAME

COMMITTEE SIGNATURE

APPLICATION FEE RECEIVED

ANNUAL RENEWAL FEE RECEIVED